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FINANCIAL

Learning from Charlie

Hello Rebecca,

The recent passing of renowned investor Charlie Munger has brought his investment philosophy back into the spotlight. Munger was known for his insightful quotes, such as "The first rule of compounding: Never interrupt it unnecessarily" and "The big money is not in the buying and selling but in the waiting." His goals-based investing approach has inspired many to rethink their investment strategies.

Munger's investment philosophy can serve as a source of inspiration to jump-start your investing behavior in 2024. By reviewing our 2023 performance and aligning it with your long-term goals, we can ensure that your investment strategy remains on track. Let's take this opportunity to learn from Munger's wisdom and apply it to our own financial planning.

To delve deeper into Charlie Munger's investment philosophy and how it can impact your financial goals, I encourage you to read the articles below. Feel free to share these insights with friends and family who may also benefit from Munger's timeless wisdom.

Wishing you a successful year of investing ahead!



Kevin Giffin

Certified Financial Planner

Full Circle Financial

Thoughtful Wealth Management Starts with a Conversation

Office : [\(416\) 341-7901](tel:4163417901)

Cellular : [\(416\) 708 - 6229](tel:4167086229)

kgiffin@fullcirclefinancial.ca

www.fullcirclefinancial.ca/





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Nov. 30, 2023



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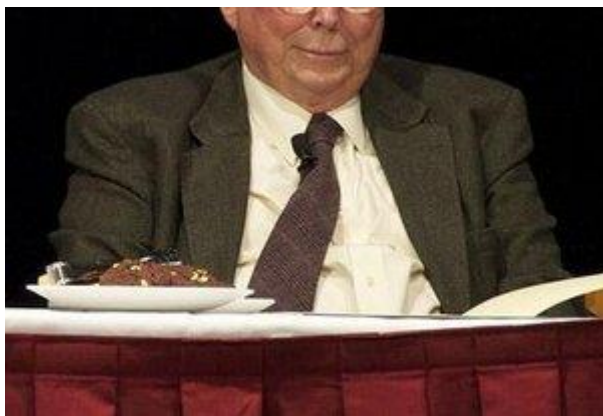
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