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FINANCIAL

The Joy of Giving

Hello Rebecca,

The adage is true: it is better to give than to receive. While the thrill of receiving fades quickly, studies have shown that the joy of giving lasts. Buying gifts for ourselves may provide temporary happiness, but sustainable joy lies in giving to others or supporting meaningful causes through charitable donations. This holiday season, I encourage you to experience the true joy of giving and witness the positive impact it can have on your financial well-being.

As we approach the end of the year, it's also crucial to consider your financial tasks and plans for 2023. To ensure you maximize all the benefits you are entitled to, let's discuss your year-end financial strategies together. This will help us align your financial goals with your giving intentions, while also exploring potential tax advantages and other financial benefits associated with charitable donations.

Should you have any questions or wish to discuss your financial plan, don't hesitate to reach out. Let's make this holiday season an opportunity for generosity, growth, and financial well-being!



Kevin Giffin

Certified Financial Planner

Full Circle Financial

Thoughtful Wealth Management Starts with a Conversation

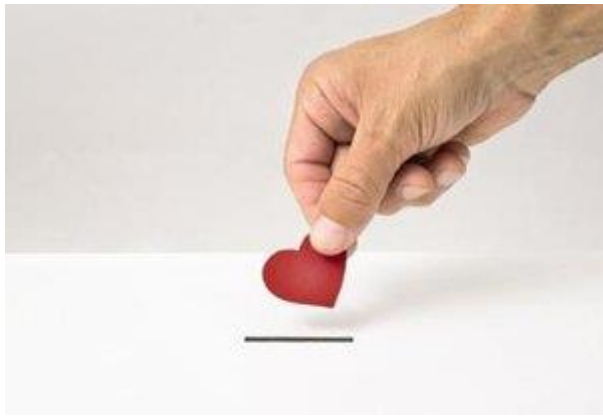
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Nov. 30, 2023



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