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FINANCIAL

## The "Hoagie" Generation

Hello Rebecca,

This Father's day, raising the next generation is on the minds of many. As we live longer and millennials and generation Z face an increasingly challenging economic environment, generations must work more closely together for financial success than ever before.

You've likely heard of the sandwich generation, but generation X is set to become the "hoagie" generation, caring for both children and aging parents longer. This juggling act can bring unique money management challenges, from caregiving costs to balancing saving for retirement and post-secondary education.

Get more insight into the financial implications of the sandwich or hoagie generation by exploring the articles below. Understanding the complexities of managing multiple financial responsibilities can help navigate this stage of life more effectively. As always, I'm here to support you in your journey.



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*Thoughtful Wealth Management Starts with a Conversation*

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June 3, 2024

**FT**

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WSJ

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