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FINANCIAL

## Oh, The Places You'll Go

Hello Rebecca,

Graduation season is here, symbolizing fresh starts and looking toward the future.

What does the future hold for the Class of 2024? Do you envision a cure for cancer or world peace? Regardless of your outlook, remember Nobel Prize winner Daniel Kahneman's words: "If you were allowed one wish for your child, seriously consider wishing him or her optimism."

The energy of optimism that comes with commencement ceremonies isn't just for graduates; it's a reminder for all of us about the power of looking forward with positive intention. Studies have shown that individuals with a positive outlook are more likely to set ambitious financial goals, find innovative solutions to saving and investing, and have a higher sense of well-being. In other words, your mindset directly influences your financial health and overall happiness.

What's one wish for your future? Share it. And if you could use more optimism when it comes to your money, let's work together to find measurable steps you can take to harness it today.



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*Thoughtful Wealth Management Starts with a Conversation*

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