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Still Time to Write Your 2024 Tax Story!

Hello Kevin,

As C.S. Lewis wisely noted, "You can't go back and change the beginning, but you can start where you are and change the ending." With just over 5 weeks left in 2024, you still have time to positively impact your tax situation and financial future.

December 31st marks crucial deadlines for tax-saving strategies in Canada. Consider maximizing your RRSP contributions (up to 18% of your 2024 earned income), harvesting capital losses to offset gains, making charitable donations, or paying tax-deductible expenses like investment management fees. Business owners should review options for income splitting and timing of expenses. Remember, pension income splitting with your spouse and optimizing your TFSA contributions can also lead to significant tax savings.

Want to learn more about year-end tax planning? I've attached some insightful articles below. Don't keep this valuable information to yourself – share it with friends and family who might benefit. Better yet, let's schedule a quick review of your situation before year-end. I'm here to help you write a stronger ending to your 2024 financial story.



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Nov. 18, 2024

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