Embark on lifelong learning

Hello Rebecca,

And just like that, here we are in the back-to-school season. Where did the summer go? Even for adults and people with no school-aged kids, the end of summer brings about a feeling of fresh starts and new beginnings.

This year, even if you are not buying fresh new notebooks and pens, put yourself in a learning mindset regarding your financial strategy. We're living in a very different world than we were even a year ago, and I can help you brush up on the concepts and tactics of your strategy and how they are working together to help you pursue your goals. The articles below are a great start.

When you have a solid educational foundation about financial concepts and your goals and strategies, you can pass it along to the students in your life to help them as they embark on their journies, through this school year and beyond.

Enjoy the articles, and please don't hesitate to reach out with feedback or questions. I'd love to hear from you.

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