



**FULLCIRCLE**  
FINANCIAL

## Your "Operation London Bridge"

Hello Rebecca,

With news of Queen Elizabeth's death last week, many people were fascinated by the details of "Operation London Bridge," the British code word given to the monarch's intricate succession plan with rules governing her funeral and the royal estate after her passing.

The Queen left behind not only the throne, but a complicated set of issues to be sorted out by those close to her.

We can take some lessons from this in our own planning, according to the Barron's article below:

- Have your documents in order
- Review your plan regularly
- Communicate your wishes

Preparing an estate plan – or taking the time to update an outdated one – provides peace of mind and clarity into the future for all involved, but it can be difficult to get started. Death is not an easy topic to discuss. I can help you along in this process, and an easy and possibly fun first step is to start with a code name for your plan. Let's talk about it.

These articles have additional insights to consider as well. Get in touch to discuss any aspects of your overall financial health and wellness you have in mind.



**Kevin Giffin**

Certified Financial Planner

**Full Circle Financial**

*Thoughtful Wealth Management Starts with a Conversation*

Office : [\(416\) 341-7901](tel:4163417901)

Cellular : [\(416\) 708 - 6229](tel:4167086229)

[kgiffin@fullcirclefinancial.ca](mailto:kgiffin@fullcirclefinancial.ca)

[www.fullcirclefinancial.ca/](http://www.fullcirclefinancial.ca/)





## What Queen Elizabeth's Death Can Teach the Rest of Us About Estate Planning

Sept. 12, 2022

**B** Sure, most people don't have assets anything like those of the Royal Family. But we can learn...

[Read more →](#)



## Dying with zero. More Canadians gifting inheritance early and enjoying money now

Sept. 12, 2022

**FP** Leaving no inheritance may seem odd, but it is a trend that is growing. Beyond gifting your kids...

[Read more →](#)



## Rising interest rates, dour outlook and global economic stress all cast shadow over markets

Sept. 12, 2022



## Is It Bear Season? Inflation, Interest Rates, And The Stock Market

Sept. 13, 2022

THE  
GLOBE  
AND  
MAIL

An unholy trinity of negative influences has shaken markets over the past couple of weeks. First...

[Read more →](#)



## Five strategies to help set up your investments for when the market rebounds

Sept. 9, 2022



The smartest investors know the conditions existing today are not going to last forever....

[Read more →](#)

F

Bear markets occur when stocks are declining for a period of time. But this doesn't mean...

[Read more →](#)



## Four Personal Finance Rules That Need a Revamp

Sept. 13, 2022



Using old money guidelines can give a distorted picture of your financial standing.

[Read more →](#)

54 Great Oak Drive - Toronto, Ontario - M9A 1N2

If you no longer wish to receive this newsletter, unsubscribe [here](#).