

Let's be honest

Hello Rebecca,

The month of April shares two diametrically opposed events. It starts with a day renowned for lying – April Fools' Day, then ends with a day where you absolutely cannot stretch the truth – the tax deadline.

Whether you enjoy pranking friends and family on April 1st or not, honesty is always the best policy when it comes to your money.

From being upfront with partners or spouses about budgeting, debt, and other day-to-day money concerns, to being clear and transparent about your finances, estate plan, and other wishes; an honest discussion about money with those close to you is essential.

I can help you clarify your money mindset and your long-term goals and give you the tools to communicate them clearly. I can also assist you with updating your strategy to take advantage of developments announced this week in the new federal budget.

Enjoy the articles, and as always, please feel free to reach out with your comments or questions.



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Conversation

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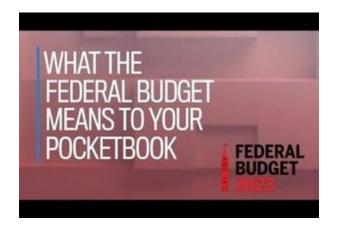
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